

ANNOUNCEMENT



SONAE SIERRA - SGPS, S. A.

Head Office: Lugar do Espido, Via Norte, Maia

Share Capital: € 162.244.860,00

Maia Commercial Registry and fiscal Number: 502 290 811

(translation from Portuguese original)

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ISSUANCE OF BOND LOAN

Sonae Sierra informs that, on 25th January 2018, it has issued a new €50.000.000 (fifty million euro) bond loan, through private subscription, with a maturity of 7 years, arranged and led by Caixa Geral de Depósitos S.A..

Maia, 29th January 2018

José Edmundo Figueiredo

(Investor Relations)